

Over 1 billion cars rely on lead batteries, and 60% of global rechargeable energy storage needs are met by this technology.

THE MISSOURI LEAD BATTERY INDUSTRY:2



Annually supports

\$2.3 billion in overall
economic impact

Annually supports
4,110 direct jobs with
a \$294 million payroll





Annually supports

\$554 million in
labor income

Annually supports 4,110 direct and 4,440 indirect jobs **8,550 jobs statewide**



THE U.S. LEAD BATTERY INDUSTRY:3



\$81,000
average lead battery industry wages vs.
\$61,800 average for private sector



\$32.9 billion in overall economic impact



38,232 direct jobs including R&D



38 states

¹ Consortium for Battery Innovation, 2021 market data.

^{2 &}quot;Economic Contribution of the Missouri Lead Battery Industry," EBP US, 2021. Includes supplier jobs and jobs from worker spending

^{3 &}quot;Economic Contribution of the U.S. Lead Battery Industry in 2021," Battery Council International

The Doe Run Company is integral to the full lifecycle of lead

Doe Run contributes to Missouri's economy through mining, the recycling of lead batteries and other lead-bearing materials, and the production of lead metal and alloys.





Employs 1,080 employees with an annual payroll of \$103.8 million



Generates more than \$715 million in economic impact from Missouri operations¹

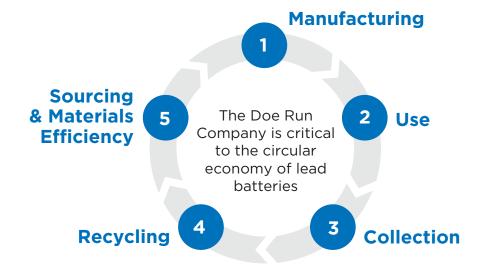
Spends **\$202 million** with nearly **643 Missouri vendors**

Pays \$9.9 million⁴ in royalties



Supports **2,620** (direct & indirect) **jobs & \$198.2 million** in payroll¹





Lead batteries are also among the most environmentally sustainable consumer products

99%
Recycling Rate
for Lead Batteries²

50%Recycling Rate for Aluminum Cans³

^{1 &}quot;Economic Contribution of the Missouri Lead Battery Industry," EBP US, 2021

^{2 &}quot;The Circular Economy of Lead Batteries," Essential Energy Everyday, April 2019 https://essentialenergyeveryday.com/wp-content/uploads/2019/04/Circular-Economy-Brief.pdf

^{3 &}quot;Advancing Sustainable Materials Management: 2018 Fact Sheet," Environmental Protection Agency, Dec. 2020

⁴ The Doe Run Company, Sustainability Report, 2022